

23 July 2025

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION

FOR IMMEDIATE RELEASE

Ocean Wilsons Holdings Limited
(“Ocean Wilsons” or the “Company”)

Unconditional Tender Offer

The Company is pleased to announce that the Tender Offer, the results of which were announced on 21 July 2025, is now unconditional.

As set out in the Circular, Peel Hunt will purchase 7,072,608 Shares that have been successfully tendered by Qualifying Shareholders under the Tender Offer. These Shares will subsequently be purchased by the Company from Peel Hunt in accordance with the terms of the Option Agreement and cancelled.

Capitalised terms not otherwise defined in this announcement shall have the meaning given to them in the shareholder circular published by the Company on 17 June 2025.

A further announcement will be made on completion of the Tender Offer.

About Ocean Wilsons

Ocean Wilsons is a Bermuda investment holding company listed on both the London Stock Exchange and the Bermuda Stock Exchange. Ocean Wilsons’ active business comprises Ocean Wilsons (Investments) Limited, an entity that holds an actively managed diversified portfolio of international investments .

LEI: 213800U1K395G8PK4I21

FOR FURTHER INFORMATION PLEASE CONTACT

Ocean Wilsons Holdings Limited
Leslie Rans

+1 (441) 295 1309

Peel Hunt LLP – Financial adviser and broker to Ocean Wilsons
Ed Allsopp
Charles Batten
Tom Graham

+44 (0) 20 7418 8900

FTI Consulting – PR adviser to Ocean Wilsons
Ed Berry
Alex Le May
Alexander Davis

+44 (0) 20 3727 1000
oceanwilsons@fticonsulting.com

IMPORTANT NOTICES

This announcement does not constitute or form part of an offer or invitation, or a solicitation of any offer or invitation, to purchase any Shares or other securities.

The full terms and conditions of the Tender Offer are set out in the Circular, which Shareholders are advised to read in full.

Peel Hunt LLP ("**Peel Hunt**"), which is authorised and regulated in the United Kingdom by the FCA, is acting exclusively as financial adviser and broker to Ocean Wilsons and for no one else in connection with the matters referred to in this announcement and will not be responsible to any person other than Ocean Wilsons for providing the protections afforded to clients of Peel Hunt, nor for providing advice in relation to the matters referred to herein. Neither Peel Hunt nor any of its affiliates owes or accepts any duty, liability or responsibility whatsoever (whether direct or indirect, whether in contract, in tort, under statute or otherwise) to any person who is not a client of Peel Hunt in connection with the matters referred to in this announcement, or otherwise.

This announcement may contain, or have incorporated by reference into it, 'forward-looking statements' with respect to certain of the Company's plans and its goals and expectations relating to its future financial condition, performance, results, strategy and objectives.

These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect Ocean Wilsons' current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to Ocean Wilsons' business, results of operations, financial position, liquidity, prospects, growth and strategies. Forward-looking statements speak only as of the date they are made.

Other than in accordance with its legal or regulatory obligations (including as may be required by the Bermuda Companies Act, the UK Listing Rules, MAR, the Prospectus Regulation Rules, the Disclosure Guidance and Transparency Rules and FSMA (as appropriate)), Ocean Wilsons is not under any obligation and Ocean Wilsons expressly disclaims any intention or obligation (to the maximum extent permitted by law) to update any forward-looking statements, whether as a result of new information, future events or otherwise. Recipients of this announcement and the Circular are therefore cautioned not to put undue reliance on forward-looking statements.

ENDS